

Last Updated - September 30, 2024

## **HELPFUL HINTS FOR LEVEL 0**

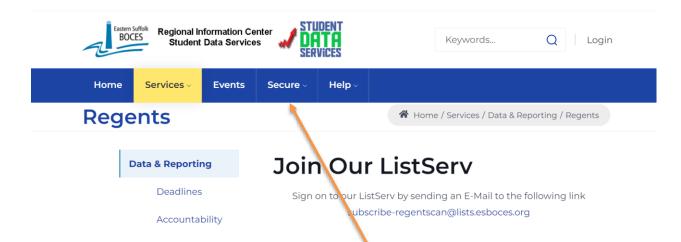
To View the Dashboard Report	page 2
To View List of Level 0 Students	page 3
To Manually Add Student Records	
To Check for Errors	
To Lock Level 0	
To End Student Enrollment	
To Enter Graduation Data	
Tip - View Dashboard Report	
Tip - Download Report	
Tip - NYSED Manuals	
Tip - Users and Passwords	. •

\*\*\* \*\*\* \*\*\*

The direct website for Level 0 is: <a href="https://level0.esboces.org/">https://level0.esboces.org/</a>
You can also access Level 0 via the BOCES website:

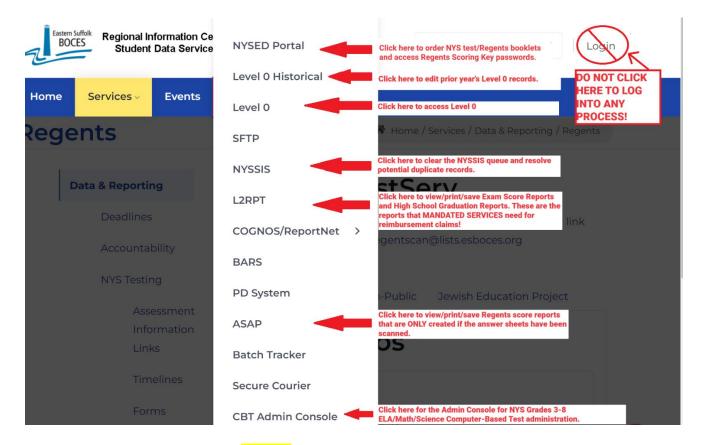
https://datacentral.esboces.org/Services/DataReporting/Regents.aspx

## Both websites should be bookmarked for future reference.



# All Processes you need will be selected from the Secure menu!

In Level 0, the school's name has a "District Code" – an 8-digit number that begins with 800. This code is used to identify the school in all reports and in the pre-print files for ordering answer sheets. It is found next to the school name and on every record in Level 0.



- Select Level 0 from the Secure menu bar
  - The User ID is in the format of the user's firstinitallastname ex. shill (all lower case).
  - If you do not remember your password, please click the Forgot Password link on the Level 0 login page (found below the User ID and Password fields, above the Log In button).



## TO VIEW LEVEL 0'S DASHBOARD

The Dashboard shows the status of Level 0 – whether there are any errors; whether data has been uploaded and processed – so it is <u>very</u> important to check the Dashboard <u>before</u> logging out to make sure the data you have entered/edited is properly processed.

While it appears when logging into Level 0, **the Dashboard is also accessed from the Reports menu**. This is a sample welcome page/Dashboard with errors:

Welcome to Level 0!

Level 0 Message Board:	80012345 : "Y	our So	chool I	Name" -	Dashbo	oard Stats	:	
	Data Domain:		Verif. Errors	Valid :Records	Locked	Last Import:	Last Update:	Last Upload:
	<u>Demographics</u>	0	0	300	NO	9/17/24 09:47 AM	9/17/24 09:50 AM	9/4/24 09:51 AM
	Enrollment	0	150	150	NO	9/17/24 09:48 AM	9/17/24 09:52 AM	9/17/24 09:53 AM
	Program Fact	0	0	120				
	ELL Eligibility	0	0	40	NO	9/17/24 02:43 PM	9/17/24 02:49 PM	9/17/24 02:50 PM
	ELL Programs	0	0	40	NO	9/17/24 02:43 PM	9/17/24 02:51 PM	9/17/24 02:52 PM
	ESEA	0	0	40	NO	9/17/24 02:43 PM	9/17/24 02:50 PM	9/17/24 04:48 PM
	<u>Assessment</u>	0	0	2				
	REGENTS	0	0	2	NO	9/17/24 01:52 PM	9/17/24 01:52 PM	9/17/24 01:53 PM

- If any Import or Verification (Verif.) errors are noted:
  - Fix the errors.
  - o Run all error reports (see page 6).
  - Lock Level 0 (see page 7).
  - o Run the **Dashboard** again (Select **Dashboard** from the **Reports** menu).
- Make sure that the total number of Valid Demographic and Enrollment Records match.
  - o If not, add the missing record(s).
- The **Last Update** date/time refers to the last date/time your Level 0 account was edited.
- The **Last Upload** date/time refers to the last date/time your Level 0 data was processed and should be **after** the Last Update date/time.
  - o If this date is <u>prior</u> to the **Last Update** date/time (the cell will be highlighted in deep red), it means your Level 0 data <u>was not</u> processed since that date/time <u>and</u> that you must lock Level 0 <u>and</u> click the <u>green Create File for Level 1 Submission</u> button (see page 7).
  - Level 0 will no longer be locked after the files have been created and it is ready for new data.

## \*\*\* \*\*\* \*\*\*

## TO VIEW A LIST OF LEVEL 0 STUDENTS (TO AVOID ENTERING A STUDENT TWICE):

Elect. Import Manual Input L1-Data Prep. Reports L0 Express Log Off

- From the Grey Menu Bar, select Reports.
- From the drop-down menu, select **Demographics**.
- Select the option: Dist. School Summary.
- Click the link of your school's name.
- A list of all students in Level 0 will appear (sorted by last name).

If you want to see the list sorted by ID # to see if you've already used an ID #, click
 Student ID.



## TO MANUALLY ADD A NEW STUDENT:

Every student in Level 0 needs a Demographic <u>AND</u> an Enrollment Record using a UNIQUE 9-digit ID number. DO NOT ADD A DEMOGRAPHIC RECORD WITHOUT THEN IMMEDIATELY ADDING THAT STUDENT'S ENROLLMENT RECORD!

# Elect. Import Manual Input L1-Data Prep. Reports L0 Express Log Off

From the grey menu bar, select **Manual Input**.

• From the drop-down menu, select **Demographics**.

Current Stude	ent: Record Statu	ıs: Last Update:	By:				
*denotes a required	d field						
				Beds Day Age:			
*Student ID:	*Last Name:	*First Name:	MI: *Gender:	*Birth Date:	*Location Code:		
							~
*Home Phone:	*Address:		Address 2:		*City:	*State: *Zip Co	ode:
*Guardian:		Guardian 2:		*Status:	*Last Status Date:		
				~			
Home Room:	*Grade Level:	Gr. 9 Entry Date:	Education Level Of Parent	*Dist. Code of Residence:	County Of Residence:		
	~		<u> </u>				~
Credential Type:				Career Path:			
			~				~
Post-Grad Activity:		Migrant Status:	Home Language:		Place of Birth:		
	~	<u> </u>		~			
Neg./Delinquent:	Homeless:	*Hispanic Ind:	*Race 1 Code:		Race 2 Code:		
~	~	~		~			~
Race 3 Code:			Race 4 Code:		Race 5 Code:		
		~		~			~
Counselor Name ::	Staff ID   Teach ID:		Counselor Dist. Code:				
		~					
Crisis Impact Code	:		Crisis Name:				
		~					
Import Validat	tion Messages:						
Delete			Validate & Save		С	lear	

- All fields requiring dates are entered in the format of: yyyy-mm-dd.
- Student ID All students need <u>unique</u> 9-digit ID numbers that <u>you</u> assign using whatever method you prefer.
  - NEVER RE-USE A FORMER STUDENT'S ID NUMBER, even if the former student is a sibling of the student you want to add.
  - To avoid ID duplication, <u>you are strongly advised to begin the ID number</u> <u>with the current school year and work sequentially</u>. For example, this year, start assigning new students with 202400001, 202400002, 202400003, etc. and then next year you'll begin with 202500001, 202500002, 202500003, etc.
  - Please be aware that the risk of duplicating ID numbers rises significantly when using methods involving phone numbers or zip codes.
- o For the **Location Code**, select the one with the 4-digits, not 0000.
- Home Phone should be the <u>primary</u> number at which the parent/guardian can be reached it can be for a cell phone.
- Address, City, State, and Zip <u>MUST</u> be a <u>U.S.</u> address and should be the primary residence of the student during the school year.

- If you have students from other countries, you should list the address of the residence where they live while attending your school.
- For the Guardian, list only one parent/guardian name ex. Bob Smith or Jane
   Smith not Bob & Jane
- Status = Active
- Last Status Date refers to the default last date of the school year = 2025-06-30.
  - Even if your school calendar ends earlier, use the default of June 30<sup>th</sup>.
  - The only exception is if a student leaves the school mid-year and you must end his/her/their enrollment (see page 8).
- The Grade 9 Entry Date refers to the default start date the student would have begun 9<sup>th</sup> grade in your school even if the student was not enrolled in your school for 9<sup>th</sup> grade.
  - It is only a required field for students in Grades 9-12.
  - For the current school year, enter as follows:
    - 9<sup>th</sup> Grade 2024-07-01
    - 10<sup>th</sup> Grade 2025-07-01
    - 11th Grade 2026-07-01
    - 12<sup>th</sup> Grade 2027-07-01
- District Code of Residence
  - For a NYS student, the code is: NY+ the first 6-digits of the BEDS number
    of the public school district where the <u>student</u> lives, ex. if the student lives
    in Queens's District 27, you would enter: NY342700.
    - A listing of Districts can be found in the SIRS Manual found on the BOCES website https://datacentral.esboces.org/Services/DataReporting/SIRS.aspx

(click **SIRS Guidance** and, when the NYSED site opens, click **SIRS**Manual – the code listings begin on page 189 [Five Borough Districts are listed as NYC Geog Dist on page 198]).

- If you are unsure of a <u>NYC</u> student's public school district, you can search for it here – <u>https://www.schools.nyc.gov/find-a-school</u>
  - Enter the student's street address in the search bar
  - Click on the link of a resulting school
  - Use the Geographic District listed to find the Code in the SIRS Manual as listed above.
- For a non-NYS student, the Code = 80034366.
- Hispanic Indicator = N (for No; unless the student is Hispanic).
- Race Code 1 = W (for White; unless the student isn't).
- After fields are entered, click the red Validate & Save Student Data button.
  - If you get a red error message, <u>fix the error(s)</u>, and click **Validate** again until you get a green "Success!" message.
- Select and copy the student's ID number and make a mental note of the student's grade level.
- Demographics Enrollment Programs Assessment Assess/Acc/Mod SE Event SE Snapshot Staff/Stu/Course Stu/Class/Entry/Exit Stu/Class/Gr/Detail Stu/Credit/GPAStu/Daily/Attend
- From the blue menu bar (right above the Demographic Record fields) click **Enrollment** to enter the enrollment record of the student you just entered.



- For the Student ID paste the ID number you copied.
- For the Location Code, select the one with the 4-digits, not 0000.
- The Entry Date refers to the default first date of the school year = 2024-07-01.
  - Even if your school year begins on a different date, use the default of July 1st.
    - **The only exception** is if a student joins the school mid-year in which case you would use the student's true first date of school.
  - This is a completely different field from the Grade 9 Entry Date field found in the Demographic Record and refers to the first date of the school year regardless of the student's grade.
- The Entry Code refers to how the student is associated to your school.
  - You will most often select the **0011** code to indicate that the student is enrolled in your school.
  - If you are hosting students for the Regents, select the 5555 code to indicate that the student is not enrolled in your school but simply taking the exam in your school.
    - Please keep in mind that walk-in (hosted) students will not appear in your school's Level 2 reports because they are not actually enrolled in your school.
  - If you have students who are still trying to complete graduation requirements and are over 21 years old during the school year, you must use the **0021** code (Over 21 Enrollment).
- After fields are entered, click the red Validate & Save Student Data button.
  - If you get a red error message, <u>fix the error(s)</u>, and click **Validate** again until you get a green "Success!" message.
- On the blue menu bar, click Demographics again.
  - Click the Clear button.
  - The fields should now be empty and you can repeat the above steps to enter the next student's Demographic and Enrollment Records.



### **TO CHECK FOR ERRORS:**

## ALWAYS check for errors after adding/editing data in Level 0 BEFORE locking records!

- From the grey menu bar, select **Reports**.
- From the drop-down list, select Information / Warning Reports.



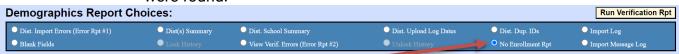
- From the Select Data Type list, select Demographics.
- Click the Run Report button.
  - If any errors are reported, <u>fix them</u>, and re-run the report until you get a message of "0 Demographic information error(s)."



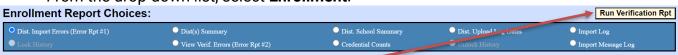
- From the Select Data Type list, select Enrollment.
- Click the Run Report button.
  - If any errors are reported, <u>fix them</u>, and re-run the report until you get a message of "0 Entry/Exit information error(s)."
- From the grey menu bar, select **Reports**.
- From the drop-down list, select **Demographics**.



- Click the Run Verification Rpt button.
  - o If student records are listed, the specific error(s) will be noted.
    - Click the student's ID number.
    - Correct the field(s) containing the error(s).
    - Click the Validate button.
    - Run the report again until you receive a message that no verification errors were found.



- Click the No Enrollment Rpt button.
  - If a student record is listed, it means there is no Enrollment Record for that student and you need to add it by clicking the ID number and completing the record following the above guidelines for entering an Enrollment Record.
    - Run the report again until you receive a message that all students with a Demographic Record have an associated Enrollment Record.
- From the grey menu bar, select Reports.
- From the drop-down list, select Enrollment.



- Click the Run Verification Rpt button.
  - o If student records are listed, the specific error(s) will be noted.
    - Click the student's ID number.
    - Correct the field(s) containing the error(s).
    - Click the Validate button.

 Run the report again until you receive a message that no verification errors were found.



#### TO LOCK LEVEL 0 AND UPLOAD DATA:

## ALWAYS lock and upload Level 0 data after checking for errors **BEFORE** logging out of Level 0!

- From the grey menu bar, select **L1-Data Prep**.
- From the drop-down list, select **Demographics**.
- You will either see:
  - A button that says Validate Now which you should click.
    - If errors are reported, you must resolve them until you receive a green Success! Message.

#### OR

 The Validate Now button may be greyed-out and you will see the following message which allows you to skip the action of clicking the button:

Validate Now

This data domain has been validated since any data has been updated so verification requirements have been met. You may create the file for Level 1 submission.

When records are locked, they cannot be edited nor can new ones be added.



- Click the green <u>Create File for Level 1 Submission</u> button!
  - o This step pulls the data from Level 0 and processes it into Level 1.
  - Once the data is pulled, the records will automatically unlock for you to add/edit further.
- From the grey menu bar, select L1-Data Prep.
- From the drop-down list, select **Enrollment**.
- You will either see:
  - o A button that says **Validate Now** which you should click.
    - If errors are reported, you must resolve them until you receive a green Success! Message.

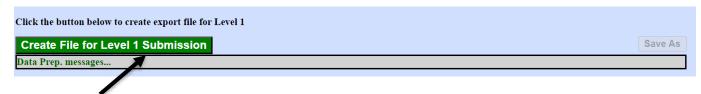
#### OR

 The Validate Now button may be greyed-out and you will see the following message which allows you to skip the action of clicking the button:

Validate Now

This data domain has been validated since any data has been updated so verification requirements have been met. You may create the file for Level 1 submission.

When records are locked, they cannot be edited nor can new ones be added.



- Click the green <u>Create File for Level 1 Submission</u> button!
  - o This step pulls the data from Level 0 and processes it into Level 1.
  - Once the data is pulled, the records will automatically unlock for you to add/edit further.



## TO END ENROLLMENT:

For a student (grades K-12) who leaves the school in the middle of the school year:

- On the student's Demographic Record:
  - Change Status to Inactive.
  - Change Last Status Date to the student's last date in school using the format of yyyy-mm-dd (ex. 2024-12-21).
  - Click the red Validate & Save Student Data button.
- On the blue menu bar, click Enrollment:
  - Enter the Exit Date (it should match the date used in the Demographic Record's Last Status Date field).
  - For the Exit Code select the appropriate code from the drop-down list of choices.
    - You will most likely be selecting the most appropriate Transferred option or the Graduated option.
  - Click the red Validate & Save Student Data button.
- Run all Error Reports (see page 6).
- Lock Level 0 (see page 7).



#### TO ENTER GRADUATION DATA:

Graduation data is ONLY entered for a high school student who graduates per NYS Diploma requirements and has earned a NYS Regents or Local diploma. If the student has not satisfied the requirements to receive a diploma and is still leaving the school at the end of June, no graduation data is entered.

# For Graduating High School Students fields are changed on both the Demographic <u>AND</u> Enrollment Records:

- On the student's Demographic Record:
  - For Last Status Date, change the date to the graduation date you will enter on the Enrollment Record.
  - For Post-Grad Activity, select the appropriate code from the drop-down list of choices.
    - Select 11 Unknown if you don't know the student's intention.
  - For Credential Type, select the appropriate code from the drop-down list of choices.

- For a standard Regents diploma (no Adv. or Honors), select, **779–Regents**.
- o For Career Path, select HUM Humanities if you are unsure.
- Click the Validate & Save Student Data button.
- On the blue menu bar, click Enrollment.
  - Enter the Exit Date which must be prior to the date you are changing the record.
     For example, if graduation is June 18<sup>th</sup>, you cannot enter the graduation data on June 14<sup>th</sup>; you will have to wait until June 18<sup>th</sup> to edit the Level 0 record.
    - If the graduation date occurs prior to the student taking a June Regents exam, you must wait until after the date of that exam to enter the data and use that date as the Exit Date.
  - o For the Exit Code, select 799 Graduated (earned a Regents or local Diploma).
    - If you selected 085 IEP diploma as the Credential Type on the Demographic Record, you must select 629 – previously earned a commencement credential as the Exit Code.
  - Click the red Validate & Save Student Data button.
- Run all Error Reports (see pages 6).
- Lock Level 0 (see page 7).
  - All Graduation Data must be entered, locked, and processed <u>before</u> Level 0 closes for the school year by noon, August 13, 2025.



## TIP: To View Level 0's Dashboard Report

- From the grey menu bar, select **Reports**.
- From the drop-down list, select **Dashboard**.
- Refer to the Dashboard Report section on pages 2-3 regarding errors.
  - o If the Last Upload date/time is <u>prior</u> to the Last Update date/time (the cell will be highlighted in deep red), it means your Level 0 data <u>was not</u> processed the last time you updated it <u>and</u> that you must lock Level 0 <u>and</u> click the <u>green Create File</u> for Level 1 Submission button (see page 7).
  - o Level 0 will no longer be locked after the files for Level 1 have been created.
  - You may ignore any gold highlighted cell which only means that Level 0 thinks you've been inactive in those records for longer than it anticipated.

Page **11** of **13** 

You WANT to see a Dashboard that looks something like this:

80012345 : "Your School Name" - Dashboard Stats:							
Data Domain:	_		Valid :Records	Locked	: Last Import:	Last Update	: Last Upload:
<u>Demographics</u>	0	0	300	NO	6/17/25 09:47 AM	6/17/25 09:50 AM	6/17/25 09:51 AM
<u>Enrollment</u>	0	0	300	NO	6/17/25 09:48 AM	6/17/25 09:52 AM	6/17/25 09:53 AM
Program Fact	0	0	120				
ELL Eligibility	0	0	40	NO	9/17/24 02:43 PM	9/17/24 02:49 PM	9/17/24 02:50 PM
ELL Programs	0	0	40	NO	9/17/24 02:43 PM	9/17/24 02:51 PM	9/17/24 02:52 PM
_ESEA	0	0	40	NO	9/17/24 02:43 PM	9/17/24 02:50 PM	9/17/24 04:48 PM
<u>Assessment</u>	0	0	2				
REGENTS	0	0	2	NO	11/10/24 01:52 PM	11/10/24 01:52 PM	11/10/24 01:53 PM

# Why is it a "good" Dashboard?

Because there are:

- 0 Import Errors
- 0 Verif(ication) Errors
- Matching Total Numbers for Demographics and Enrollment
- No red highlighted cells for Last Upload

You **DO NOT** want to see something that looks like this:

80012345 : "Your School Name" - Dashboard Stats:								
Data Domain:		t Verif. :Errors	Valid :Records	Locked	Last Import:	Last Update:	Last Upload:	
<u>Demographics</u>	0	0	300	NO	6/17/25 09:47 AM	6/17/25 09:50 AM	9/17/24 09:51 AM	
<u>Enrollment</u>	0	150	150	NO	9/17/24 09:48 AM	9/17/24 09:52 AM	9/17/24 09:53 AM	
Program Fact	0	0	120					
ELL Eligibility	0	0	40	NO	9/17/24 02:43 PM	9/17/24 02:49 PM	9/17/24 02:50 PM	
ELL Programs	0	0	40	NO	9/17/24 02:43 PM	9/17/24 2:51 PM	9/17/24 02:52 PM	
_ESEA	0	0	40	NO	9/17/24 02:43 PM	9/17/24 02:50 PM	9/17/24 04:48 PM	
Assessment	0	0	2					
REGENTS	0	0	2	NO		11/10/24 01:52 PM		

#### What are the errors in this Dashboard and how do I fix them?

- Errors
  - Red highlighted cell for Demographics Last Upload indicates that none of the Demographic Records entered after September 17th was processed because the green button to Create the File for Level 1 had not been clicked.
  - o There are 300 valid Demographic Records but only 150 valid Enrollment Records
  - There are 150 Enrollment Verification Errors
  - Red highlighted cell with no date/time for Regents Assessment Last Upload indicates that none of the Assessment Records entered were processed because the green button to Create the File for Level 1 had not been clicked.
- Corrections
  - Follow all the previous steps to check for records, lock records and create the files for Level 1 (pages 6-7).
  - Check the Dashboard again to make sure all errors have been resolved.



## TIP: To Download a Report of Level 0 Students

## Elect. Import Manual Input L1-Data Prep. Reports L0 Express Log Off

- From the Grey Menu Bar, select **Reports**.
  - From the drop-down list, select Information / Warning Reports.



- For an Excel spreadsheet, check the box to include the header row and select .csv file.
  - The report will only include the school's District Code and not the school name.
  - The report will not indicate when a student's record was added/edited.
- Click on the **Download All Demographics Records** button.



#### **TIP: NYSED Manuals**

- The <u>SIRS Manual</u> provides, in great detail, the many requirements of a school's reporting of student data in Level 0 (SIRS), including:
  - the codes for students' Districts of Residence
  - students' programs
  - students' exit of school mid-year
  - students' graduation at the end of the school year.
- NYSED has uploaded documents detailing schools' graduation/diploma requirements they can be found here.



## **TIP: Level 0 Users and Passwords**

- A school can have multiple users for Level 0 but each user should have his/her own login account and should not all share one login.
  - Please email <u>shill@JewishEdProject.org</u> to request the form for a new Level 0 user.
  - Please email <u>shill@JewishEdProject.org</u> to request that a former colleague's login data should be ended if he/she no longer works in the school.
- Under the grey menu bar, Level 0 notes, in red, when your password will expire.
  - An alert notification will be sent to the email address associated with the User ID a few weeks prior to the password expiration date.
- If forgotten, please click the Forgot Password link on the Level 0 login page (below the User ID and Password fields, above the Log In button) and follow the time-sensitive directions you will receive (you will need to know your User ID for the process).
  - Once your password has been changed, make sure all who share the login data are informed of the new password.

Shelley Hill
Project Manager, Day Schools & Yeshivot
shill@JewishEdProject.org

